CADU INMOBILIARIA

2Q26 Factsheet

About CADU

Corpovael (CADU) is a holding company with experience in:

- Land acquisition and permitting/licensing management
- + Design
- + Urbanization
- + Construction
- + Marketing
- + Sale

CADU focuses mainly on the development of the following housing segments:

- Affordable entry-level
- Middle-Income
- Residential
- Middle-Income Residential

Strengths

1. Efficient commercialization system
2. Fast adaptation to demand changes and product flexibility
3. Proven expertise in the housing industry, with attractive returns
4. Solid and conservative financial position with diversified funding sources
5. Management team with a deep knowledge and expertise in the sector
6. Solid corporate governance

High-Value Creation

- Profit-maximization-oriented growth strategy
- Highly seasoned management team
- "*Best in class*" product design philosophy
- Adequate asset management
- Adoption of best market practices
- Sustainable projects
- Prudent financial policies

On June 17, 2026, CADU paid the first installment of the dividend approved by the Ordinary General Shareholders' Meeting, equivalent to \$0.19 per share; the second installment, of the same amount, will be paid before the end of 3Q26, for a total dividend of \$0.38 per share for the year.

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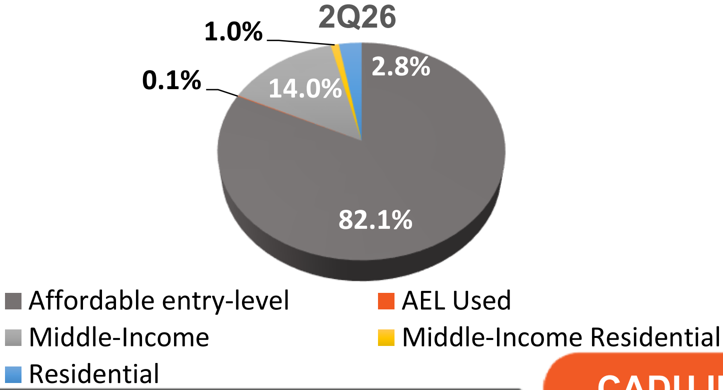
Business plan aimed at maximizing profitability seeks to expand the participation of higher added-value prototypes in the product mix

Home Sold Revenue 2Q26

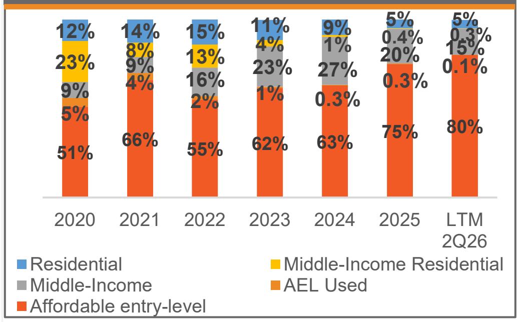


More than **128,000** homes sold in **6** states of the country

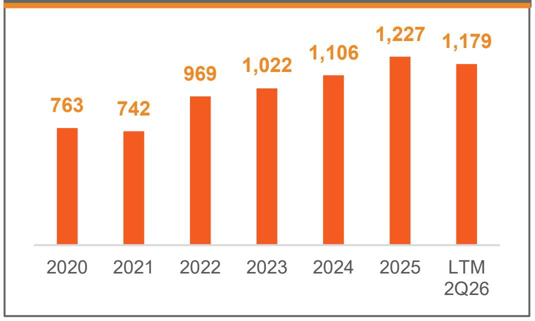
Note: CADU currently operates in the states of Quintana Roo and Jalisco.

CADU IN NUMBERS

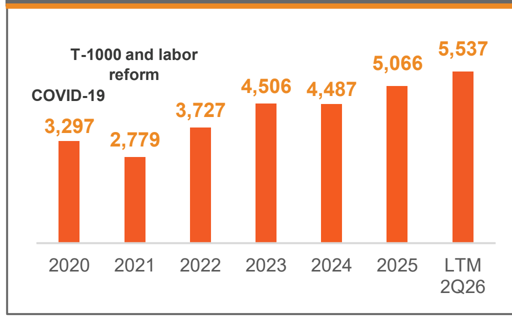
Revenue breakdown by housing segment



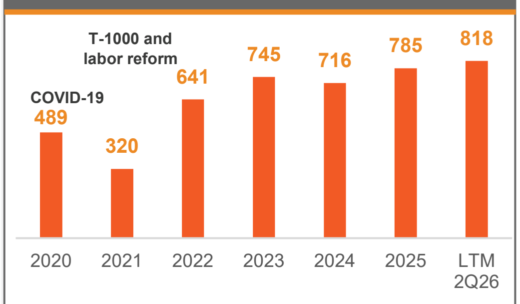
Average sale price per home sold (MXN thousands)



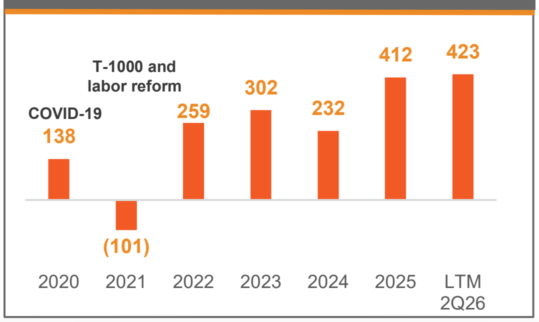
Total revenue (MXN million)



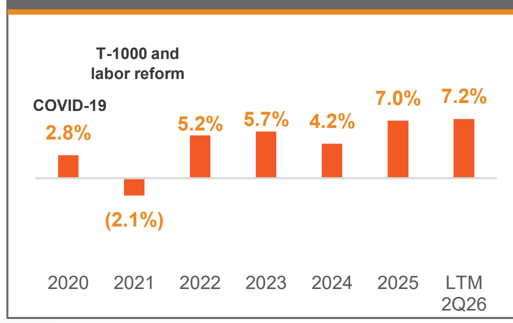
EBITDA (MXN million)



Net income (MXN million)



ROE



LTM EPS: **MXN 1.41**

Leverage ratio (Total Liabilities / Equity): **1.22x**

Net Debt / LTM EBITDA: **2.79x**

EBITDA / Interest Paid: **3.54x**

Consolidated average sale price: **MXN 1,141,000**

Average sale price – residential: **MXN 36,750,000**

Average sale price – middle-income: **MXN 2,506,000**

Average sale price – affordable entry-level: **MXN 1,007,000**

Note: Figures calculated using 2Q26 information

Stock information

Ticker: **CADU**

Outstanding shares: **292,637,986**

Market cap*: **MXN 2,189 million**

P/B*: **0.37x**

*Share price as of June 30, 2026

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