

Alpek and Controladora Alpek merger process to be completed on December 9, 2025

Monterrey, N.L., Mexico. November 28, 2025. — Alpek, S.A.B. de C.V. (“Alpek” or “the Company”) and Controladora Alpek, S.A.B. de C.V. (“Controladora Alpek”) today announced that the merger process which was approved at their respective Extraordinary General Shareholders’ Meetings held on November 25, 2025, will be completed on December 9, 2025.

As a result of this transaction, Controladora Alpek will cease to exist, and its shares will be cancelled; Alpek will remain as the surviving company. To this end, effective December 9, 2025 (the “Exchange Date”), the 5,558,536,508 common, registered shares representing Alpek’s capital stock, currently owned by Controladora Alpek, will be transferred to Controladora Alpek’s shareholders, applying an exchange ratio of 0.309933698216403 shares of Alpek for each share of Controladora Alpek (the “Exchange Ratio”). Shares of Controladora Alpek will cease to trade on the Mexican Stock Exchange on the same date.

Shareholders who are not entitled to receive a whole number of Alpek shares will receive the cash equivalent for fractional shares at the market price on the business day immediately preceding the Exchange Date, pursuant to the terms and conditions of their depositary agreements with their respective custodian.

Alpek shareholders will not need to exchange their shares, which will remain valid and in circulation without any modification whatsoever.

For further details on the above-mentioned distribution mechanics, please refer to the [announcement](#) posted by Alpek on the web site of the Mexican Stock Exchange.

About Alpek: Alpek is a leading petrochemical company operating two business segments: “Polyester” (PTA, PET, rPET, and PET Sheet), and “Plastics & Chemicals” (polypropylene, EPS, and other specialty chemicals). Alpek is a leading producer of PTA, PET resin and PET sheet worldwide, and a leading rPET and EPS producer in the Americas, and the only producer of polypropylene in Mexico. In 2024, Alpek reported revenues of U.S. \$7.5 billion and Comparable EBITDA of U.S. \$699 Million. The Company operates 34 plants across the United States, Mexico, Canada, Brazil, Argentina, Chile, Oman, Saudi Arabia, and the United Kingdom, and employs over 5,500 people.

About Controladora Alpek: Resulting Company with ownership stake in Alpek. Controladora Alpek began trading on the Mexican Stock Exchange (“BMV”) on April 7, 2025.